



**CIBPA OTTAWA
SCHOLARSHIP AWARDS PROGRAM:
J. W. SAIKALEY FAMILY
SCHOLARSHIP AWARD CRITERIA**

PURPOSE

CIBPA Ottawa Scholarship Awards Program (COSAP) was incorporated by CIBPA Ottawa to promote and assist access to studies in the financial planning field for members of the Italian Canadian community residing in Ontario, according to their academic merit and community involvement. To achieve these ends, COSAP will offer financial assistance in the form of monetary awards. This award is generously sponsored by John W. Saikaley.

ELIGIBILITY CRITERIA

Since COSAP's object is to advance the education of Ontario residents of Italian descent, the following are the eligibility requirements of scholarship, bursary, or grant recipients:

1. Primary Residence must be The Greater Ottawa/Gatineau area as the National Capital Region, License and Health Card must be identical to the primary address.
2. Pursuing post-secondary education in the field of financial planning as a CIM, CFP, IFIC, Mutual Funds, or LLQP program.
3. Academic merit; and
4. Italian descent and/or involvement in the Italian community.

APPLICATION FOR SCHOLARSHIP

The CIBPA Ottawa Scholarship Awards Program is open to students pursuing their studies in the financial planning field, who are residents of the province of Ontario, and are of Italian descent or have made significant contributions to the Italian community.

To be considered by the CIBPA Ottawa Scholarship Awards Program Committee, a candidate, in addition to meeting the eligibility requirements, must:

1. Complete the Application for Scholarship Form and submit the accompanying documentation on or prior to **November 8, 2021**, of the year in which the application is made.
2. Enclose the following documentation with the duly completed application form:
 - a. A copy of your most recent certificate of completion for your most recently completed course.
 - b. Please attach a copy of your most recent report card or transcript.



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- c. Be enrolled in a CIM, CFP, IFIC, Mutual Funds, or LLQP program.
3. Bursary applications and supporting documents can be sent via email to cibpaottawascholarships@gmail.com or by filling out the [Google Form link](#).
4. To be selected, a candidate must:
 - a. Have achieved a high grade-point average in previous years of study as indicated by a transcript or report card; and
 - b. Demonstrate a significant level of community involvement.
5. Up to two scholarships of \$1,000 will be awarded at the Awards Dinner, which will take place on November 27, 2021 (time, and location to be determined). Successful candidates will be notified ahead of time and are expected to attend the Awards Dinner to receive their scholarship.